

Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “**Company**”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

**€7,500,000 4.65% Secured Bonds 2032 -
Closing of subscription**

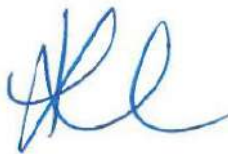
QUOTE

The Company is pleased to announce that in respect of its issue of €7,500,000 4.65% Secured Bonds redeemable in 2032, issued at par with a nominal value of €100 per bond (the “**Bonds**”), guaranteed by Smartcare Holdings Ltd (C 90121), pursuant to the terms and conditions set out in the prospectus dated 22nd July 2022 (the “**Prospectus**”), and offered via subscription to the holders of the €13,000,000 4.65% secured bonds 2031 (ISIN: MT0002251214) issued by the Company and listed and trading on the Official List pursuant to a prospectus dated 19th February 2021 (the “**2021 Existing Bondholders**”) and by authorised financial intermediaries through an intermediaries’ offer as set out in the Prospectus (the “**2022 Bond Issue**”), the 2022 Bond Issue was subscribed in full and allocated amongst the 2021 Existing Bondholders in accordance with the terms and conditions of the Prospectus. Accordingly, the intermediaries’ offer will not take place as subscription to the Bonds closed on 12th August 2022.

The Company wishes to thank the 2021 Existing Bondholders for their strong support in this 2022 Bond Issue.

Further details on the revised timetable in connection with the admission to listing and trading of the Bonds on the Official List shall be provided by the Company in due course.

UNQUOTE



Dr Katia Cachia
Company Secretary

12th August 2022