

Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “**Company**”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Issue of €7,500,000 4.65% Secured Bonds 2032

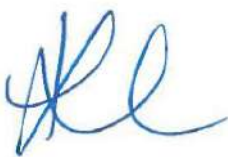
QUOTE

Reference is made to company announcement SMF46 published on 1st July 2022 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of a maximum of €7,500,000 4.65% secured bonds redeemable in 2032 (the “New Bonds”), to be issued at par. The New Bonds shall be guaranteed by Smartcare Holdings Ltd (C 90121).

The Issuer hereby announces that it has received regulatory approval from the Malta Financial Services Authority for the issue of the New Bonds and has been granted authorisation for the admissibility to listing of the New Bonds on the Official List of the Malta Stock Exchange. Full details of the New Bonds, and the bond issue generally, are set out in the Prospectus dated 22nd July 2022 which will be available on the Issuer’s website (www.smartcaremalta.com) from 25th July 2022.

Further information in connection with the issue of and subscription for the New Bonds will be made available in due course by means of company announcement.

UNQUOTE



Dr Katia Cachia
Company Secretary

23rd July 2022