

# Smartcare Finance p.l.c.

326, Mdina Road, Qormi

(a public limited liability company registered under the laws of Malta with registration number C 90123)

## **Issue by Smartcare Finance p.l.c. (“Issuer”) of an offer of €7,500,000 4.65% Secured Bonds 2032 (“Bonds”)**

In terms of Rule 4.48 of the Capital Markets Rules, notice is hereby given that Smartcare Finance p.l.c. has issued a Prospectus dated 22 July 2022 relating to an offer of Bonds.

The Bonds are guaranteed jointly and severally by Smartcare Holdings Ltd (C 90121), a private limited liability company registered under the laws of Malta.

The Bonds are being issued to the public in accordance with the Capital Markets Rules of the Malta Financial Services Authority. The Bonds are expected to be admitted to the Official List of the Malta Stock Exchange on 30 August 2022 and trading is expected to commence on 31 August 2022.

Calamatta Cuschieri Investment Services Limited (“CCIS”) acts as Sponsor to Smartcare Finance p.l.c.

Copies of the Prospectus may be obtained free of charge during office hours from the office of CCIS (the “Sponsor”) at Ewropa Business Centre, Triq Dun Karm, Birkirkara BKR 9034 Malta or may be downloaded by visiting the websites of the Issuer on [www.smartcaremalta.com](http://www.smartcaremalta.com) or of the Sponsor on [www.cc.com.mt](http://www.cc.com.mt).

**The value of the investment can go down as well as up and past performance is not necessarily indicative of future performance. Prospective investors should carefully consider all the information contained in the Prospectus including the risk factors contained therein and should consult their own independent financial and other professional advisors.**

Date: 25 July 2022