

Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “Company”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange (“Prospects”).

ERRATA CORRIGE

**€13,000,000 4.65% Secured Bonds 2031 -
Basis of acceptance**

QUOTE

The Company makes reference to the announcement (REF: SMF30) issued by the Company on the 23rd of March 2021 and wishes to rectify the error with respect to the stipulated Interest Payment Dates stated in the said announcement. The Company is hereunder publishing the corrected wording of the fourth paragraph of the said announcement.

Interest on the Bonds at the rate of 4.65% per annum is expected to commence on 1st April 2021 and shall be payable annually in arrears on the 22nd April of each year, with the first interest payment falling due on 22nd April 2022 (covering a period longer than one year from 1st April 2021 up to and including 21st April 2022).

All other matters of the company announcement SMF30 remain unchanged.

UNQUOTE



Dr Katia Cachia
Company Secretary

25th March 2021