



Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The "Company"

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange ("**Prospects**").

Results of Meeting of Bondholders

QUOTE

Further to the company announcement (SMF28) issued by the Company on the 23rd February 2021, the Company is hereby announcing that pursuant to a Bondholders Meeting held yesterday, the 9th of March 2021, the required majority of holders of the €5,000,000 5% secured bonds 2029 (ISIN: MT0002251206) issued by the Company (the "**Maturing Bondholders**"), in accordance with Section 19.17 of the Company Admission Document, dated 28th May 2019 (the "**Company Admission Document**"), approved the early redemption of the €5,000,000 5% secured bonds 2029 (ISIN: MT0002251206) (the "**Maturing Bonds**") issued by the Company and admitted to and trading on the Prospects MTF List pursuant to the Company Admission Document.

A quorum was reached at the said meeting and the resolution submitted at the meeting was approved by the required majority of Maturing Bondholders present in person or by proxy, in accordance with the terms of the Company Admission Document.

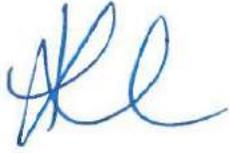
As already communicated through the company announcement (SMF27) issued on 23rd February 2021, the Company has obtained regulatory approval for the issue of €13,000,000 4.65% Secured Bonds redeemable in 2031, to be issued at par with a nominal value of €100 per bond, and guaranteed by Smartcare Pinto Ltd (C 86395) and Smartcare Holdings Ltd (C 90121) (the "**New Bonds**"), pursuant to the terms and conditions set out in a prospectus dated 19th February 2021 (the "**Prospectus**").

In terms of the Prospectus, the Company will be granting preference to Maturing Bondholders for the subscription to the New Bonds. Application forms for the subscription of the New Bonds shall be mailed to the Maturing Bondholders as from today, 10th March 2021.

Full details of the issue of the New Bonds are included in the Prospectus which is available on the Company's website (www.smartcaremalta.com).

The Company undertakes to keep the public and its stakeholders informed on the next steps related to the redemption of the Maturing Bonds and the subscription and issue of the New Bonds.

UNQUOTE

A handwritten signature in blue ink, appearing to be 'K Cachia', written in a cursive style.

Dr Katia Cachia
Company Secretary

10th March 2021