

smartcare

FINANCE PLC

Smartcare Finance P L C

326, Mdina Road, Qormi, Malta

Co. Reg. No. C 90123

The “**Company**”

Notice of Subscription of Euro 5,000,000 (five million Euro) secured Bonds 2029 (the ‘Bonds’), issued by Smartcare Finance PLC (C 90123) in terms of a Company Admission Document

Date of Announcement

12th June 2019

The following is a company announcement issued by Smartcare Finance PLC (C90123) (hereinafter the ‘**Company**’) of 326, Mdina Road, Qormi, Malta, issued in terms of the Prospects Rules, the market regulated as a multi-lateral trading facility operated by the Malta Stock Exchange (“**Prospects MTF**”)

QUOTE

“The Company is pleased to announce that the offer of Euro 5,000,000 (five million Euro) secured Bonds 2029 (the ‘Bonds’), issued by Smartcare Finance PLC (C 90123) in terms of a Company Admission Document dated the 28th May 2019, offered via subscription through Calamatta Cuschieri Investment Services Limited in

its capacity as Placement Agent, and Manager has been fully subscribed. Subscriptions closed on 31st May 2019.

Interest on the Bonds at the rate of five per cent (5%) per annum commenced on the 5th day of June 2019 and shall be payable annually in arrears on the 5th June of each year, with the first interest falling due on the 5th June 2020. The Bonds were admitted to the Prospects MTF List on the 12th June 2019, and commencement of trading of the Bonds is expected on the 13th June 2019.

All of the Collateral as defined in the Company Admission Document:

- Including the pledge of shares,*
- The first ranking special hypothec over the Security Property as defined in the Company Admission Document*

Have been effected in favor of GVZH Trustees Limited, in its capacity as Trustee of the Smartcare Security Trust, on the 11th June 2019.

The Board of Directors of the Company wishes to thank its advisors, and the investing public, for their strong support in this bond issue.”

UNQUOTE

Dr Sam Abela LLD
Company Secretary
12th June 2019